

Update to Legacy Trading System

Need

One of the largest international commodities brokerage houses engaged RiverPoint to manage an initiative to find the best vendor package to replace an outdated legacy trading system and to streamline business processes.

Solution

RiverPoint led the project team and produced deliverables for all project phases from needs analysis, through RFP submission and evaluation, software vendor selection and finally testing and implementation. RiverPoint created the general application business process documentation and special procedures and code modification to address the unique trading practices to in the application. In addition, RiverPoint created all user test script scenarios during system testing and UAT. Testing teams coordinated with various user departments and worked closely with client business leaders. Other activities included naming conventions for the client reporting database as well as loading customer master data into the production system. RiverPoint also tracked all technical and functional risks and issues impacting the project.

The Unix based, third-part software application, running on Sybase, was from the third party vendor, called FNX. Exceed emulator software was used to run system on network PCs. Sun Servers. Informatica was the interface tool used to integrate the third party system into the client's existing financial and other systems. MS tools including Access, Word, Excel, and project were used for various needs throughout the project.